

## IMPORTANT NOTICE

- Answer all questions leaving no blank spaces.
- If you have insufficient space to complete any of your answers, continue on your headed paper.
- **Please attach latest audited Financial Statements.**
- It is the intention of Underwriters that any Contract of Insurance with the Proposer shall be based upon the answers and information provided in this Proposal Form and any other additional information provided by the Proposer. If a quotation is offered it will be the intention of Underwriters to offer coverage only in respect of those entities named in answer to Question 1.
- Completion of this form does not bind the Proposer or Insurer to complete the insurance transaction.

## 1 | GENERAL INFORMATION

### Details of entities to be insured (the "Proposer")

Policy No:

Renewal Date:

Name of Insured:

## 2 | REQUIRED COVER

### 1. State the LIMIT OF INDEMNITY and EXCESS required:

Limit:	R	R	R
Excess:	R	R	R

### 2. Number of Trustee/Officers:

## 3 | PREVIOUS LOSSES / EXISTING CIRCUMSTANCES

### 1. Is any Principal, AFTER FULL ENQUIRY, aware of any circumstance which might:

- (a) Give rise to a claim against the Proposer, any predecessor or any past or present Principal?
- (b) Cause any loss to the Proposer, any predecessor or any past or present Principal?
- (c) Otherwise affect the consideration of this proposal for insurance?

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
YES	<input type="checkbox"/>	NO	<input type="checkbox"/>

If YES, please provide details:

### 2. In respect of ANY of the risks to which this proposal relates, has any Claim been made (whether successful or not) against the Proposer or any past or present Principal?

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
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If YES, please identify details (including loss date, amount claimed and a brief description):

## 4 | GENERAL UNDERWRITING INFORMATION

1. Full value of the Fund's assets:
2. Amount of annual contributions:

## 5 | MATERIAL CHANGES TO THE RISK

1. Have there been any material changes to the risks covered under this policy, or to the Proposer's business activities in the last 12 months?
- |     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

If Yes, please provide details:

**PLEASE NOTE:**

It is recommended that the Fund considers increasing its level of cover in view of the high levels of fraudulent activity being experienced. We will gladly provide alternative quotations on request.

2. Does the proposer have any exposure/involvement/investments in thermal coal-fired power plants, thermal coal mines, oil sands or New Arctic energy explorations activities?
- |     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

If so what percentage?

.....

**UNDERWRITTEN BY THE LICENSED INSURERS:**

## DECLARATION

Signing this proposal form binds neither the proposer to complete this insurance, nor does it bind the insurer to accept the proposal. It is agreed that all written statements and attachments furnished to the insurer in conjunction with this proposal are hereby incorporated by reference into this proposal and made part thereof. It is understood and agreed that the insurer has relied upon this proposal and attachments, which shall be the basis of the insurance contract.

The undersigned is an authorised signatory of the Proposer and certifies that reasonable inquiry has been made to obtain the answers herein which are true, correct and complete to the best of his/her knowledge and belief. We undertake to inform the insurer of any material alteration to these facts, whether occurring before or after completion of the insurance contract.

## Privacy Statement

I/We consent to Camargue Underwriting Managers processing my/our personal information as per the Privacy Statement which may be accessed here <https://www.camargueum.co.za/legal>

.....  
**NAME**

.....  
**CAPACITY**

.....  
**SIGNATURE OF THE PROPOSER**

.....  
**DATE DD/MM/YYYY**

## BROKER DETAILS

Broker:  
.....

Contact Person:  
.....

Tel:  
.....

Email:  
.....

Fax number:  
.....

**AUTHORISED FINANCIAL SERVICES PROVIDER, LICENCE NUMBER: 6344. APPROVED LLOYD'S COVERHOLDER PIN: 107824DRW**  
Camargue Underwriting Managers (Pty) Ltd. Co. Reg. No. 2000/028098/07.  
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**UNDERWRITTEN BY THE LICENSED INSURERS:**

Certain underwriters at **Lloyd's**

**Bryte Insurance Company Limited**  
A Fairfax Company  
Co. Reg. No. 1965/006764/06  
FSP (17703)

**Compass Insurance Company Limited**  
Co. Reg. No. 1994/003010/06  
FSP (12148)

